CHINA ALUMINUM SEMIS INDUSTRY REPORT

Helps readers to access China’s aluminum semis industry by detailing aluminum semis capacity, output, consumption and future development trends.

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Background

China is the largest aluminum consumer and producer in the world. Although the global financial crisis erupted in late 2008 has heavily affected China's production and sales of aluminum semis, domestic aluminum processing industry recovered rapidly later. Meanwhile, China's Central Government's stimulus policies also helped drive up aluminum consumption, allowing China's output of aluminum semis to accelerate the growth since 2Q 2009, with the output setting a new high in the middle of 2009.

Status quo

China's output of aluminum semis was 17.5 million mt in 2009, including 5.2 million mt of plate and strip, 1.58 million mt of foil, 8.6 million mt of extrusion, 2 million mt of wire rod, as well as 0.12 million mt of other semis. Before the financial crisis, there are about 1400 aluminum semis producers in China, including about 350 plate and strip producers, about 135 foil producers, and about 700 profile producers. China's aluminum semis capacity has reached 21 million mt/yr at the end of 2009.

SMM Forecast

Aluminum profile takes the largest proportion in China's output of aluminum semis, and the development of aluminum profile production plays an important role in the growth of China's output of aluminum semis. China's exports of aluminum profile faced strong resistance since China cancelled export rebate on aluminum profile in 2008, and export-oriented enterprises shifted their focus to domestic demand as a result, which also forced enterprises who are devoted to domestic sales to increase their competitiveness. Construction industry is the largest consumer of aluminum, and SMM predicts China's output of aluminum profile will maintain the growth rate of over 20% in 2010 following the acceleration of domestic investment in real estate industry.

Core Data

Imports of aluminum semis, output of aluminum semis, profile, plate and strip, foil, rod and wire, SMM exclusive survey of operating rates at domestic aluminum semis producers

Our Methodology

Analysts show our customers the overall structure and future development trends of China's aluminum semis industry in combination with tracking micro-industry, conducting surveys through a large number of telephone calls, making extensive contacts with industry experts.

SMM is the leading integrated service provider in China non-ferrous metal market and the most prestigious source of benchmark spot price assessments in the physical markets. The web visitors are from more than 120 countries while the daily average rate of hits is more than 15,000,000, which ranks No.1 position in non-ferrous metal's websites in China.

From 2009, CBI CHINA (Commodity Business Intelligence) Metal Business merged with SMM. Through this win-win cooperation, we are endeavoring to take advantage of our research strength, carrying out independent surveys and provide in-depth market information, to further improve market transparency and lower transaction cost. SMM believes that its upgraded service will boost a healthy and sustainable commodity intelligence market that will benefit all industry players. For more information, please visit: http://en.smm.cn and http://english.cbichina.com

Reports Available from SMM

• China Base Metal Briefing
• China Copper Data Monthly
• China Copper Industry Chain Analysis, 2009-2010
• China Aluminum Industry Chain Analysis, 2009-2010
• China Lead Industry Chain Analysis, 2009-2010
• China Zinc Industry Chain Analysis, 2009-2010
• China Nickel Pig Iron Market Study (CBI & INSG)
• China Nickel Industry Chain Analysis, 2009-2010
• China Silicon Industry Chain Analysis, 2009-2010
• China EMM Market Analysis, 2009-2010
• China Steel Briefing
• China Iron Ore Weekly Monitor
• China Steel Briefing
• China Steel PMI Monthly
• China Steel Capacity Forecast 2010-2013
• China Steel Demand Forecast 2010-2013
• China Steel Cost Analysis in 2010

If you are interested in China Aluminum Semis Industry Report, and having further questions towards our research service, please feel free to contact us via service.en@smm.cn.