What is Our Focus

- Analysis over entire copper industry chain, ranging from raw materials, smelting technology, costs to sales;
- The impact of monetary policies and global inflation on market fundamentals;
- The business dilemma between expensive imported ore price and low copper price; How will the production expansion affect domestic copper price?
- Domestic copper smelters have stepped up efforts to look for overseas resources. Whether or not will these efforts improve the low self-sufficiency of ores?
Background

The SHFE/LME copper price ratio has been unfavorable for imports since September 2010. Domestic copper smelters’ reliance on imported ores is growing while increasing their smelting capacities. Confronted with expensive ore prices and cheap copper prices, how to make profits? Whether or not domestic market is able to consume higher capacities? What’s the impact on copper price movements from higher output? SMM will help you better understand about these issues. expanding their own capacities. Confronted with expensive ore prices and cheap copper prices, how to make profits? Can the China market consume expanded copper capacities? Will the increases in copper output affect copper price fluctuation? SMM will exclusively explore the above mentioned issues.

Core Data
Forecast of capacity and output of domestic copper smelters; analysis of smelting costs

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Expanded Refining Capacity</th>
<th>Capacity after Expansion</th>
<th>Raw Materials</th>
<th>Production Date</th>
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</thead>
<tbody>
<tr>
<td>Guangxi Nonferrous Recycle Metals Co., Ltd.</td>
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<td>Xinjiang Fukang Smelter</td>
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<td>Guangdong Qingyuan Nonferrous Metals Co., Ltd.</td>
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<td>Fuwang Copper Industry</td>
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<tr>
<td>Chifeng Gold Sword Cupreous Industry Co., Ltd.</td>
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<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>
Table of Content

1 Introduction
2 Overview of China Copper Smelting Industry
  2.1 Characteristics of China Copper Smelting Industry
  2.2 Prospects of China Copper Smelting Industry
3 Policies for China Copper Smelting Industry
  3.1 Industrial Policies
  3.2 Import and Export Policies
  3.3 Tax Policies
  3.4 Investment Policies
4 China Copper Smelting Technology
  4.1 Overview of China Copper Smelting Technology Development
  4.2 Brief Introduction of China Copper Smelting Technology and Comparison
  4.3 Introduction of Typical Smelting Technologies at Copper Smelters
  4.4 Co-relation Between Smelting Technologies and Production Costs
  4.5 By-Products and Co-relation Between By-Products and Profits at Copper Smelters
5 China Copper Smelting Capacity and Output
  5.1 China Copper Smelting Capacity and Output Changes, 2006-2010
  5.2 Development Trend and Characteristics of China Copper Smelting Capacity and Output
  5.3 Comparison of China Copper Capacity and Output at Smelters by Region
  5.4 Development Trend of China Copper Smelting Capacity and Output, 2011-2015
6 Cost Structure of China Copper Smelting
  6.1 Overview of China Copper Smelting Costs
  6.2 Raw Material Costs
    6.2.1 Raw Material Sources
    6.2.2 Analysis and Comparison of Raw Material Costs
  6.3 Energy Costs
  6.4 Labor and Material Costs of Copper Smelting
  6.5 Tax Costs
7 Trade Patterns of China Copper Smelters
  7.1 Raw Material Trading of China Copper Smelters
  7.1.1 Copper Concentrate Trading
    7.1.1.1 Copper Concentrate Pricing Mechanism and its Changes
    7.1.1.2 Comparison of Pricing Methods of Domestic and Imported Copper Concentrate Trading
    7.1.1.3 Copper Concentrate Imports, 2006-2010
    7.1.1.4 TC/RC for Imported Copper Concentrate 2006-2010 and Development Trend
  7.1.2 Scrap Copper Trading
    7.1.2.1 Pricing Mechanism of Scrap Copper Trading
    7.1.2.2 Introduction of Domestic and Imported Scrap Copper Trading
    7.1.2.3 Scrap Copper Imports, 2006-2010
  7.2 Product Trading of China Copper Smelters
    7.2.1 Comparison of Trading Models by Region
    7.2.2 Refined Copper Imports and Exports, 2006-2010
  7.2.3 Inventories at Domestic Copper Smelters
8 Introduction of China Copper Smelters
  8.1 Overview of China Copper Smelters
  8.2 China Top 10 Copper Smelters and Industrial Map
  8.3 Development Strategies of China Copper Smelters and Typical Cases
9 References
Other Reports

Weekly

- China Base Metal Briefing
- China Steel Briefing
- China Zinc Weekly
- China Lead Weekly
- China Aluminum Market Briefing

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- China Copper Data Monthly
- China Steel PMI

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- China Aluminum Semis Industry Report
- China Aluminum Raw Material Industry Report
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