

China Silicon Metal Market Monthly



What is Our Focus

- Operating rate and output at China's silicon metal producers
- Analysis and forecast for silicon metal price trend in china market
- Track latest development at major downstream industries, such as aluminum alloy, silicon powder, polysilicon and trichlorosilane industries etc.
- Industry news covering the main stories in silicon metal with SMM senior analyst's view on how the news will affect the markets

Background

Under the background of severe overcapacity, the silicon metal industry will be consolidated in the following three years. With regard to downstream sectors, photovoltaic industry and organic silicon industry shall continue to report overcapacity; and aluminum alloy industry will grow slower, so its demand for silicon metal will grow slower as well. Amid fierce completion, what's the right direction for China silicon metal producers? Is it industrial concentration, or technology innovation, or lowering production costs or deepening silicon industry chain?

Methodology

SMM Silicon Metal Market Monthly is made by conducting exclusive monthly survey, clarifying industrial data, analyzing existing data, and gathering industrial information. The report gives detailed information on usage of silicon metal, downstream products, production and sales of silicon metal in domestic and overseas market, price review and forecast, supply and demand analysis, import and export market, and potential clients etc.

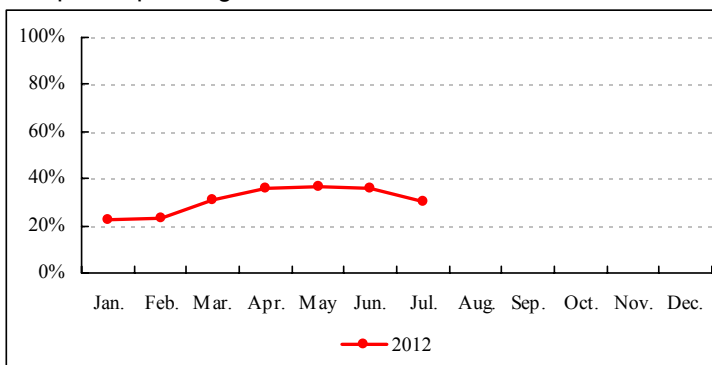
Keywords

China's silicon metal market, operating rate, output, silicon price, silicon metal powder, polysilicon, trichlorosilane

Core data

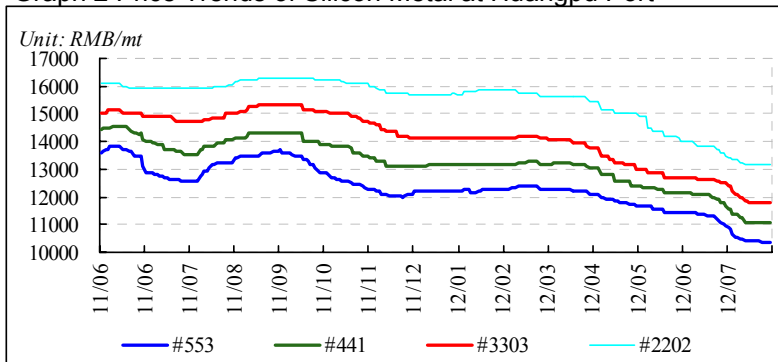
- Monthly operating rate at China's silicon metal producers, with data breakdown in main producing areas
- Monthly output of China's silicon metal

Graph 1 Operating Rate at China Silicon Metal Producers 2012



Source: SMM

Graph 2 Price Trends of Silicon Metal at Huangpu Port



Source: SMM

SMM Also Issues

Steel

- China Steel Briefing
- China Iron Ore Weekly Monitor
- China Iron Ore Monthly Monitor
- China Steel PMI
- China Coke & Coking Coal Weekly
- China Steel Industry Cost Analysis 2012
- China Iron Ore Supply & Demand Forecast, 2012-2016
- China Steel Industry Supply & Demand Forecast, 2012-2016

One-off

- China Polysilicon Industry Report 2011
- China Scrap Aluminum Industry Report 2011
- China Scrap Copper Downstream Demand Report 2011
- China Aluminum Semis Industry Report 2011
- China Secondary Lead Market Report 2011
- Copper in Power Cables - Outlook to 2020
- China Bauxite Industry Report
- China Nickel Ore Industry Report
- China NPI Producers Survey Report
- China Lead and Zinc Ore Industry Analysis Report
- China Copper Concentrate Industry Analysis Report
- China Zinc Cost Analysis Report

SMM Historical Prices

Metals

- China Base Metal Briefing
- China Aluminum Weekly
- China Aluminum Alloy Weekly
- China Lead Weekly
- China Zinc Weekly
- China Copper Monthly
- China Nickel Monthly
- China Rare Earth Quarterly Report
- China EMM Industry Chain Analysis, 2011-2012
- China Silicon Industry Chain Analysis, 2011-2012
- China Aluminum Industry Chain Analysis, 2011-2012
- China Nickel Industry Chain Analysis, 2011-2012
- China Zinc Industry Chain Analysis, 2011-2012
- China Lead Industry Chain Analysis, 2011-2012
- China Copper Industry Chain Analysis, 2011-2012
- China Tin Industry Chain Analysis, 2011-2012





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